

# **EXHIBIT B**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

*Laxe Neville, LLP*  
OFFICE: 212-696-1999

HOME: \_\_\_\_\_

Taxpayer I.D. Number (Social Security No.)

20-6002758



Account Number: 1ZB495

THE HO MARITAL APPOINTMENT TST

MICHAEL OSHRY, SUZANNE OSHRY,

& MERYL EVENS CO-TSTEEES

~~120 FRONT STREET PO BOX 60~~

~~MINNEAPOLIS, MN 55401~~

*POB 1476  
Culver City, California 90232*

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

\*\*\*\*\*

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ 0 N/A

b. I owe the Broker a Debit (Dr.) Balance of \$ 0 N/A

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form.

\$ 0  
0

- d. If balance is zero, insert "None."

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| a. The Broker owes me securities        | <u>✓</u>   |           |
| b. I owe the Broker securities          |            | <u>✓</u>  |
| c. If yes to either, please list below: |            |           |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
	<u>See the November 30, 2008</u>		
	<u>Account Statement</u>		
	<u>attached at Exhibit A</u>		

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____✓

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: Brian J. Neville, Esq. Lax & Neville, LLP  
1412 Broadway, Suite 1407, New York, NY 10018

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 6/26/09

Signature \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 6/25/2009 Signature Meryl Green, TRUSTEE  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

# LAX NEVILLE

**LAX & NEVILLE, LLP**  
**ATTORNEYS AT LAW**

1412 Broadway, Suite 1407  
New York, NY 10018  
Tel (212) 696-1999  
Fax (212) 566-4531  
www.laxneville.com

**BARRY R. LAX**  
**BRIAN J. NEVILLE**

**BRIAN MADDOX**  
**SANDRA P. ESPINOSA**  
**RAQUEL TERRIGNO**

**OF COUNSEL:**  
**DAVID S. RICH**

June 29, 2009

**VIA FEDERAL EXPRESS**

Irving H. Picard  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Avenue, Suite 800  
Dallas, TX 75201

RE: The HO Marital Appointment Trust, Michael Oshry, Suzanne Oshry and Meryl Evens  
Co-Trustees/Bernard L. Madoff Investment Securities LLC - Account No: 1-ZB495

Dear Mr. Picard:

This firm represents the HO Marital Appointment Trust, Michael Oshry, Suzanne Oshry and Meryl Evens Co-Trustees ("HO Marital Trust") and has assisted it in the preparation of its Bernard L. Madoff Investment Securities LLC ("Madoff Securities" or "Madoff") SIPC Customer Claim Form. Enclosed herein you will find a completed Customer Claim Form for the HO Marital Trust account. Additionally, below is a description of the relationship between the HO Marital Trust and Madoff Securities. The statements made in this letter are true and accurate to the best of our knowledge and belief, and are being provided to support the HO Marital Trust SIPC claims.

In 2004, an account for the HO Marital Trust was opened with Madoff Securities. The balance in the HO Marital Trust account as of November 30, 2008 is \$1,819,776.77. The HO Marital Trust's November 30, 2008 account statement is attached as Exhibit A.

**LAX**  
**NEVILLE**

Irving H. Picard  
June 29, 2009  
Page 2 of 3

Claire Oshry, trustee of the HO Marital Trust, spent the last few years of her life under constant supervised medical care in both the hospital and at home. As trustee, funds from this account were withdrawn for her necessary living and medical expenses and for tax payments. Mrs. Oshry passed away in February 2008, and due to the sudden demise of her son, Michael Oshry, Suzanne Oshry and Meryl Evens, her daughters, became co-trustees of the HO Marital Trust.

The HO Marital Trust received account statements from Madoff indicating the purchases and sales of securities during that month, and listing each of the open securities positions held in the account. The securities listed on these statements were real, widely held securities and their prices could be readily verified against objective and publicly available market information. Based upon the account statements and the confirmations, the HO Marital Trust at all times expected to have those securities in its account. The HO Marital Trust always believed SIPC coverage would cover the securities listed as being in its account should Madoff Securities ever fail.

### **CONCLUSION**

The HO Marital Appointment Trust is seeking the full protection of SIPA for its account as follows:

- Account No: 1-ZB495

The HO Marital Appointment Trust, Michael Oshry,  
Suzanne Oshry and Meryl Evens Co-Trustees

**Total = \$1,819,776.77**

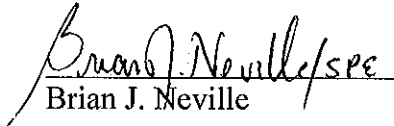


**LAX**  
**NEVILLE**

Irving H. Picard  
June 29, 2009  
Page 3 of 3

If there are any questions regarding this matter or if you require additional documents and information, please do not hesitate to contact me. Thank you.

Very truly yours,  
Lax & Neville, LLP

By:   
Brian J. Neville

ENC.

## **Exhibit A**

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

THE HC MARITAL APPOINTMENT 1ST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& MERYL EVENS CO-TSTEEES  
120 FRONT STREET PO BOX 30  
WINEOLA NY 11501

PERIOD ENDING <b>11/30/08</b>	PAGE <b>1</b>
YOUR ACCOUNT NUMBER <b>1-73495-3-0</b>	
YOUR TAX PAYER IDENTIFICATION NUMBER <b>*****2758</b>	

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	1,596		1565	BALANCE FORWARD		105,740.23	
11/12	1,140		2067	WELLS FARGO & CO NEW	29.800	47,623.80	
11/12	988		5891	HEWLETT PACKARD CO	34.900	39,831.00	
11/12	646		6393	WAL-MART STORES INC	55.830	55,199.04	
11/12	2,394		10217	INTERNATIONAL BUSINESS MACHS	87.270	56,401.42	
11/12	2,622		10719	EXXON MOBIL CORP	72.880	174,569.72	
11/12	1,254		15045	INTEL CORP	14.510	38,149.22	
11/12	1,710		19370	JOHNSON & JOHNSON	59.580	74,763.32	
11/12	512		23696	J.P. MORGAN CHASE & CO	38.530	65,954.30	
11/12	532		28022	COCA COLA CO	44.660	40,765.92	
11/12	988		32348	MCDONALDS CORP	55.370	29,477.84	
11/12	3,610		36674	NERCK & CO	28.250	28,246.40	
11/12	1,624		41000	MICROSOFT CORP	21.810	78,878.10	
11/12	722		53978	ORACLE CORPORATION	17.300	31,627.20	
11/12	418		54480	PEPSICO INC	56.410	40,756.02	
11/12	3,078		58304	APPLE INC	100.780	42,142.04	
11/12	722		58806	PFIZER INC	16.940	52,264.32	
11/12	1,368		62630	ABBOTT LABORATORIES	54.610	39,456.42	
11/12	494		63132	PROCTER & GAMBLE CO	64.090	87,715.44	
11/12	950		66956	AMGEN INC	59.160	29,244.04	
11/12	2,280		67458	PHILLIP MORRIS INTERNATIONAL	43.600	41,458.00	
11/12	760		71282	BANK OF AMERICA	21.590	49,316.20	
11/12	2,470		71784	QUALCOMM INC	33.770	25,695.20	
11/12				CITI GROUP INC	12.510	30,997.70	
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

THE HQ MARITAL APPOINTMENT TST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& MERYL EVENS CO-ISTEES  
120 FRONT STREET PO BOX 30  
MINEOLA NY 11501

PERIOD ENDING 11/30/08  
YOUR ACCOUNT NUMBER 1-ZB495-3-0  
YOUR TAX PAYER IDENTIFICATION NUMBER \*\*\*\*\*2758  
PAGE 2

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	570		75608	SCHLUMBERGER LTD	49.480	28,225.60	
11/12	1,368		76110	COMCAST CORP	16.510	22,639.68	
11/12	2,698		79934	CL A	27	72,953.00	
11/12	684		80436	AT&T INC	52.510	35,943.84	
11/12	456		84260	CONOCOPHILIPS	52.040	23,748.24	
11/12				UNITED PARCEL SVC INC			
11/12				CLASS B			
11/12	2,774		84762	CISCO SYSTEMS INC	16.730	46,519.02	
11/12	798		88586	U S BANCORP	29.530	23,595.94	
11/12	950		89088	CHEVRON CORP	73.430	69,796.50	
11/12	456		92912	UNITED TECHNOLOGIES CORP	53.160	24,258.96	
11/12	4,826		93414	GENERAL ELECTRIC CO	19.630	94,927.38	
11/12	1,292		97238	VERIZON COMMUNICATIONS	30.410	39,340.72	
11/12	114		97740	GOOGLE	337.400	38,467.60	
11/12		1,700,000	24171	U S TREASURY BILL DUE 2/12/2009	99.936		1,698,912.00
11/12				2/12/2009			
11/12				FIDELITY SPARTAN	DIV		72.34
11/12				U S TREASURY MONEY MARKET			
11/12		61,294	19275	DIV 11/12/08	1		61,294.00
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12	31,653		28643	DIV 11/12/08	1	31,653.00	
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/19/08	DIV		3.89
11/12				CONTINUED ON PAGE 3			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

THE HO MARITAL APPOINTMENT TST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& MERYL EVENS CO-TRUSTEES  
120 FRONT STREET PO BOX 30  
NINEOLA NY 11501

PERIOD ENDING  
**11/30/08**

PAGE  
**3**

YOUR ACCOUNT NUMBER  
**1-ZB495-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*2758**

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		31,553	54184	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		31,553.00
11/19	125,000		58606	U S TREASURY BILL DUE 03/26/2009	99.926	124,907.50	
11/19	20,598		63220	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	20,598.00	
				NEW BALANCE		211,912.64	
	2,698			SECURITY POSITIONS	MKT PRICE		
	722			AT&T INC	28.560		
	494			ABBOTT LABORATORIES	52.390		
	418			AMGEN INC	55.540		
	2,280			APPLE INC	92.670		
	950			BANK OF AMERICA	16.230		
	2,774			CHEVRON CORP	79.010		
	2,470			CISCO SYSTEMS INC	16.540		
	912			CITI GROUP INC	8.290		
	1,368			COCA COLA CO	46.870		
				COMCAST CORP	17.340		
				CL A			
	684			CONOCOPHILIPS	52.520		
	2,394			EXXON MOBIL CORP	80.150		
	4,826			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

THE HO MARITAL APPOINTMENT IST  
MICHAEL USRY, SUZANNE USRY,  
& MERYL EVENS CG-TSTEEES  
120 FRONT STREET PO BOX 30  
NINEOLA NY 11501

PERIOD ENDING <b>11/30/08</b>	PAGE <b>4</b>
YOUR ACCOUNT NUMBER <b>1-78495-3-0</b>	
YOUR TAXPAYER IDENTIFICATION NUMBER <b>*****2758</b>	

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	114			GOOGLE	292.960		
	1,140			HEWLETT PACKARD CO	35.280		
	2,622			INTEL CORP	13.800		
	646			INTERNATIONAL BUSINESS MACHS	81.600		
	1,710			J.P. MORGAN CHASE & CO	31.660		
	1,254			JOHNSON & JOHNSON	58.580		
	532			MCDONALDS CORP	58.750		
	988			MERCK & CO	26.720		
	3,610			MICROSOFT CORP	20.220		
	1,824			ORACLE CORPORATION	16.090		
	722			PEPSICO INC	56.700		
	3,078			PFIZER INC	16.430		
	950			PHILLIP MORRIS INTERNATIONAL	42.160		
	1,368			PROCTER & GAMBLE CO	64.350		
	760			QUALCOMM INC	33.570		
	570			SCHLUMBERGER LTD	50.740		
	20,598			FIDELITY SPARTAN	1		
	798			U S TREASURY MONEY MARKET	26.980		
	456			U S BANCORP	57.600		
				UNITED PARCEL SVC INC			
				CLASS 8			
	125,000			U S TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
	456			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

THE HO MARITAL APPOINTMENT TST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& MERYL EVENS CO-TRUSTEES  
120 FRONT STREET PO BOX 30  
MINEDLA NY 11501

PERIOD ENDING  
**11/30/08**

PAGE  
**5**

YOUR ACCOUNT NUMBER  
**1-ZB495-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*2158**

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	1,292 988 1,596			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 1,819,776.77 SHORT	32.650 55.880 28.890		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

THE HQ MARITAL APPOINTMENT IST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& PERYL EVENS CO-TSTEEES  
120 FRONT STREET PO BOX 30  
MINEOLA NY 11501

PERIOD ENDING  
**11/30/08**

PAGE  
**6**

YOUR ACCOUNT NUMBER  
**1-28495-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*2758**

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			11,996.10 9,996,925.24

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

THE HO MARITAL APPOINTMENT TST  
MICHAEL OSHRY, SUZANNE OSHRY,  
& MERYL EVENS CO-TRUSTEES  
120 FRONT STREET PO BOX 30  
MINEOLA NY 11501

PERIOD ENDING <b>11/30/08</b>	PAGE <b>1</b>
YOUR ACCOUNT NUMBER <b>1-ZB495-4-0</b>	YOUR TAX PAYER IDENTIFICATION NUMBER <b>*****2758</b>

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12				BALANCE FORWARD			105,741.00
11/12	38		45326	S & P 100 INDEX NOVEMBER 400 CALL	15.800		60,002.00
11/12			49652	S & P 100 INDEX NOVEMBER 450 PUT	17.800	67,678.00	
11/19		38	35756	S & P 100 INDEX DECEMBER 430 CALL	26		98,762.00
11/19	38		40081	S & P 100 INDEX DECEMBER 420 PUT	30	114,038.00	
11/19	38		44406	S & P 100 INDEX NOVEMBER 450 CALL	3	11,438.00	
11/19		38	48731	S & P 100 INDEX NOVEMBER 450 PUT	37		140,562.00
				NEW BALANCE			211,913.00
				SECURITY POSITIONS			
	38			S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
				S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			62,700.00
				SHORT			68,540.00-

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES